**INTEREST RATES MARKET NOTICE**

**Date: 20 May 2015**

**Subject:** New Financial Instrument Listing

***(REBOSIS PROPERTY FUND LIMITED –“REBC01”)***

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The JSE Limited has granted a listing to **REBOSIS PROPERTY FUND LIMITED** on Interest Rate Market with effect from 21 May 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** REBC01

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 6.805% (3 Month JIBAR as at 18 May 2015 of 6.125% plus 68 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 November 2015

**Books Close** 10 August, 10 November

**Interest Payment Date(s)** 20 August, 20 November

**Last Day to Register** By 17:00 on9 August, 9 November

**Issue Date** 21 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 21 May 2015

**First Interest Payment Date** 20 August 2015

**ISIN No.** ZAG000126624

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/REBC01%20Pricing%20Supplement%2020150521.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/REBC01%20Pricing%20Supplement%2020150521.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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